

**San Diego City-County Reinvestment Task Force
Community Investment Survey
Historical Years 2009-12**

Bank Name: _____
Data for Calendar Year 2009

A. Performance Context

	Deposits \$	Market Share %
San Diego MSA Deposits (Dec. 31, 20__)	_____	_____
California Deposits (Dec. 31, 20__)	_____	_____

B. Lending Test

	Total Number	Dollar Amount	% of Deposits
Home Purchase & Refi Loans	_____	_____	#VALUE!
CRA-Qualified Small Business Loans	_____	_____	#VALUE!
CRA-Qualified Small Farm Loans	_____	_____	#VALUE!
Affordable Housing Development Number of units built or rehabbed: _____	_____	_____	#VALUE!
Other Community Development Loans	_____	_____	#VALUE!
Total Lending (actual closed)	0	0	#VALUE!

C. Investment Test

	Total Number	Dollar Amount	% of Deposits
Tax Credits			
Affordable Housing (LIHTC)	_____	_____	#VALUE!
Economic Development (NMTC)	_____	_____	#VALUE!
Other (explain): _____	_____	_____	#VALUE!
Total Tax Credits	0	0	#VALUE!
Other CRA-Qualified Investments			
Describe: _____	_____	_____	#VALUE!
CRA-Eligible Sponsorships & Grants	*	_____	#VALUE!

**number of grantees or organizations*

	Dollar Amount	% of Deposits
Total CRA Lending and Investments:	_____	#VALUE!

D. Service Test

San Diego MSA Branches & ATMs	Branches		ATMs	
	Number	%	Number	%
LMI census tract	_____	#VALUE!	_____	#VALUE!
Non-LMI census tract	_____	#VALUE!	_____	#VALUE!
Total	0	100%	total	100%

E. Foreclosure Prevention

	Portfolio		Servicer Agreement	
	Number	% *	Number	% *
Notices of Default	_____	_____	_____	_____
Foreclosure/Notice of Sale	_____	_____	_____	_____
Loan Modification Requests	_____	_____	_____	_____

E. Foreclosure Prevention (continued from page 1)

	<i>* % of total number in outstanding portfolio</i>	Portfolio Number	% *	Servicer Agreement Number	% *
Requests Approved		_____	_____	_____	_____
Requests Denied		_____	_____	_____	_____
Requests Withdrawn		_____	_____	_____	_____

F. Other Narrative Information

Please provide any other information you would like to share about your CRA activities from this calendar year.

**San Diego City-County Reinvestment Task Force
Community Investment Survey
Historical Years 2009-12**

Bank Name: _____
Data for Calendar Year 2010

A. Performance Context

	Deposits \$	Market Share %
San Diego MSA Deposits (Dec. 31, 20__)	_____	_____
California Deposits (Dec. 31, 20__)	_____	_____

B. Lending Test

	Total Number	Dollar Amount	% of Deposits
Home Purchase & Refi Loans	_____	_____	#VALUE!
CRA-Qualified Small Business Loans	_____	_____	#VALUE!
CRA-Qualified Small Farm Loans	_____	_____	#VALUE!
Affordable Housing Development Number of units built or rehabbed: _____	_____	_____	#VALUE!
Other Community Development Loans	_____	_____	#VALUE!
Total Lending (actual closed)	0	0	#VALUE!

C. Investment Test

	Total Number	Dollar Amount	% of Deposits
Tax Credits			
Affordable Housing (LIHTC)	_____	_____	#VALUE!
Economic Development (NMTC)	_____	_____	#VALUE!
Other (explain): _____	_____	_____	#VALUE!
Total Tax Credits	0	0	#VALUE!
Other CRA-Qualified Investments			
Describe: _____	_____	_____	#VALUE!
CRA-Eligible Sponsorships & Grants	_____*	_____	#VALUE!

**number of grantees or organizations*

	Dollar Amount	% of Deposits
Total CRA Lending and Investments:	_____	#VALUE!

D. Service Test

San Diego MSA Branches & ATMs	Branches		ATMs	
	Number	%	Number	%
LMI census tract	_____	#VALUE!	_____	#VALUE!
Non-LMI census tract	_____	#VALUE!	_____	#VALUE!
Total	0	100%	total	100%

E. Foreclosure Prevention

	Portfolio		Servicer Agreement	
	Number	% *	Number	% *
Notices of Default	_____	_____	_____	_____
Foreclosure/Notice of Sale	_____	_____	_____	_____
Loan Modification Requests	_____	_____	_____	_____

E. Foreclosure Prevention (continued from page 1)

	<i>* % of total number in outstanding portfolio</i>	Portfolio Number	% *	Servicer Agreement Number	% *
Requests Approved		_____	_____	_____	_____
Requests Denied		_____	_____	_____	_____
Requests Withdrawn		_____	_____	_____	_____

F. Other Narrative Information

Please provide any other information you would like to share about your CRA activities from this calendar year.

**San Diego City-County Reinvestment Task Force
Community Investment Survey
Historical Years 2009-12**

Bank Name: _____
Data for Calendar Year 2011

A. Performance Context

	Deposits \$	Market Share %
San Diego MSA Deposits (Dec. 31, 20__)	_____	_____
California Deposits (Dec. 31, 20__)	_____	_____

B. Lending Test

	Total Number	Dollar Amount	% of Deposits
Home Purchase & Refi Loans	_____	_____	#VALUE!
CRA-Qualified Small Business Loans	_____	_____	#VALUE!
CRA-Qualified Small Farm Loans	_____	_____	#VALUE!
Affordable Housing Development Number of units built or rehabbed: _____	_____	_____	#VALUE!
Other Community Development Loans	_____	_____	#VALUE!
Total Lending (actual closed)	0	0	#VALUE!

C. Investment Test

	Total Number	Dollar Amount	% of Deposits
Tax Credits			
Affordable Housing (LIHTC)	_____	_____	#VALUE!
Economic Development (NMTC)	_____	_____	#VALUE!
Other (explain): _____	_____	_____	#VALUE!
Total Tax Credits	0	0	#VALUE!
Other CRA-Qualified Investments			
Describe: _____	_____	_____	#VALUE!
CRA-Eligible Sponsorships & Grants	*	_____	#VALUE!

**number of grantees or organizations*

	Dollar Amount	% of Deposits
Total CRA Lending and Investments:	_____	#VALUE!

D. Service Test

San Diego MSA Branches & ATMs	Branches		ATMs	
	Number	%	Number	%
LMI census tract	_____	#VALUE!	_____	#VALUE!
Non-LMI census tract	_____	#VALUE!	_____	#VALUE!
Total	0	100%	total	100%

E. Foreclosure Prevention

	Portfolio		Servicer Agreement	
	Number	% *	Number	% *
Notices of Default	_____	_____	_____	_____
Foreclosure/Notice of Sale	_____	_____	_____	_____
Loan Modification Requests	_____	_____	_____	_____

E. Foreclosure Prevention (continued from page 1)

	<i>* % of total number in outstanding portfolio</i>	Portfolio Number	% *	Servicer Agreement Number	% *
Requests Approved		_____	_____	_____	_____
Requests Denied		_____	_____	_____	_____
Requests Withdrawn		_____	_____	_____	_____

F. Other Narrative Information

Please provide any other information you would like to share about your CRA activities from this calendar year.

**San Diego City-County Reinvestment Task Force
Community Investment Survey
Historical Years 2009-12**

Bank Name: _____
Data for Calendar Year 2012

A. Performance Context

	Deposits \$	Market Share %
San Diego MSA Deposits (Dec. 31, 20__)	_____	_____
California Deposits (Dec. 31, 20__)	_____	_____

B. Lending Test

	Total Number	Dollar Amount	% of Deposits
Home Purchase & Refi Loans	_____	_____	#VALUE!
CRA-Qualified Small Business Loans	_____	_____	#VALUE!
CRA-Qualified Small Farm Loans	_____	_____	#VALUE!
Affordable Housing Development Number of units built or rehabbed: _____	_____	_____	#VALUE!
Other Community Development Loans	_____	_____	#VALUE!
Total Lending (actual closed)	0	0	#VALUE!

C. Investment Test

	Total Number	Dollar Amount	% of Deposits
Tax Credits			
Affordable Housing (LIHTC)	_____	_____	#VALUE!
Economic Development (NMTC)	_____	_____	#VALUE!
Other (explain): _____	_____	_____	#VALUE!
Total Tax Credits	0	0	#VALUE!
Other CRA-Qualified Investments			
Describe: _____	_____	_____	#VALUE!
CRA-Eligible Sponsorships & Grants	*	_____	#VALUE!

**number of grantees or organizations*

Total CRA Lending and Investments:

	Dollar Amount	% of Deposits
	_____	#VALUE!

D. Service Test

San Diego MSA Branches & ATMs	Branches		ATMs	
	Number	%	Number	%
LMI census tract	_____	#VALUE!	_____	#VALUE!
Non-LMI census tract	_____	#VALUE!	_____	#VALUE!
Total	0	100%	total	100%

E. Foreclosure Prevention

	Portfolio		Servicer Agreement	
	Number	% *	Number	% *
Notices of Default	_____	_____	_____	_____
Foreclosure/Notice of Sale	_____	_____	_____	_____
Loan Modification Requests	_____	_____	_____	_____

E. Foreclosure Prevention (continued from page 1)

	<i>* % of total number in outstanding portfolio</i>	Portfolio Number	% *	Servicer Agreement Number	% *
Requests Approved		_____	_____	_____	_____
Requests Denied		_____	_____	_____	_____
Requests Withdrawn		_____	_____	_____	_____

F. Other Narrative Information

Please provide any other information you would like to share about your CRA activities from this calendar year.