



# CITY-COUNTY REINVESTMENT TASK FORCE



## **Agenda for the Special Meeting Thursday, March 27, 2014, 12:00 PM**

**\*\*\*Meeting rescheduled from March 20\*\*\***

Under the Brown Act, rescheduled meetings  
must be noticed as Special Meetings.

**County Administration Center  
7th Floor Tower Room  
1600 Pacific Highway, Downtown San Diego**

For information, contact Daisy Crompton, RTF Staff Aide  
San Diego Housing Commission  
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619-578-7168

### **10     CALL TO ORDER**

Reinvestment Task Force Members:

Ron Roberts (Co-Chair)	County Board of Supervisors
Myrtle Cole (Co-Chair)	San Diego City Council District 4
Judy Forrester	Bank of America
Peter R. Villegas	JPMorgan Chase & Co.
Kathy Patoff	Union Bank
Kristy Gregg	US Bank
Wendell French	Wells Fargo
Gustavo Bidart	Citibank
Manny Aguilar	Money Management Intl.
Racquel Vasquez	Lemon Grove City Council
Clare Crawford	Center on Policy Initiatives (CPI)
Ali Tarzi	Community Housing Works
Vino Pajanor	Housing Opportunities Collaborative
Edward Lopez	LISC
Murtaza Baxamusa	San Diego Building Trades-Family Housing Corp.

### **20     PUBLIC COMMENT**

At this time individuals may address the Reinvestment Task Force (RTF) on any subject in its area of responsibility on any matter not presently pending before the Task Force. Communications are limited to three minutes. Pursuant to the Brown Act, the RTF can take no action. Please fill out a **SPEAKER REQUEST FORM** and submit it to staff prior to the meeting.

**30     TASK FORCE MEMBER COMMENTS**

**40     REPORT FROM STAFF**

**50     APPROVAL OF THE MINUTES**

February 20, 2013 Regular Meeting

**100    Nonprofit Financial Education Roundtable**

**a.    Small business owner education and support**

Representatives from Accion will talk about new educational and loan products, from the Entrepreneur Academy to Kiva Zip, at their organization.

**b.    Consumer financial education best practices**

Representatives from the IRC and Community Housing Works will talk about the most effective current methodologies for delivering consumer financial education to low and moderate-income (LMI) populations.

**c.    Mainstreaming unbanked consumers**

Representatives from the Community Housing Works will talk about their organization's experience and challenges with new programs connecting unbanked consumers to mainstream financial institutions.

**ADJOURNMENT**